**INTEREST RATES MARKET NOTICE**

**Date: 25 March 2015**

**Subject:** New Financial Instrument Listing

***(VUKILE PROPERTY FUND LIMITED –“VKC08”)***

====================================================

The JSE Limited has granted a listing to **VUKILE PROPERTY FUND LIMITED** on Interest Rate Market with effect from 27 March 2015

**INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTE**

**Bond Code** VKC08

**Nominal Issued** R 169,000,000.00

**Issue Price** 100 %

**Coupon** 7.233%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 28 September 2015

**Books Close** 18 September 2015

**Interest Payment Date(s)** 28 September 2015

**Last Day to Register** By 17:00 on17 September 2015

**Issue Date** 27 March 2015

**Date Convention** Following

**Interest Commencement Date** 27 March 2015

**First Interest Payment Date** 28 September 2015

**ISIN No.** ZAG000124819

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/VKC08%20Pricing%20Supplement%2020150327.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/VKC08%20Pricing%20Supplement%2020150327.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Simone Jones Javacapital +27 11 2830089

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222